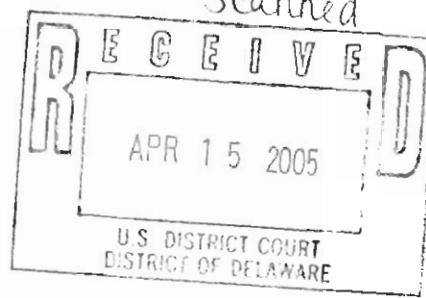




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April 15, 2005

By Hand Delivery

Monica Mosley
U.S. District Court
844 N. King Street
Wilmington, DE 19801

Re: Appeal: American Classic Voyages Co., CV 04-1415 JJF

Dear Monica:

I have discussed mediation with counsel for the parties in the above appeal and have exhausted the potential for mediation. As a result, the mediation is completed and the appeal in this case is ready to proceed.

Yours very truly,

Handwritten signature of Kevin F. Brady
Kevin F. Brady
(Bar No. 2248)

KFB/saj

cc: Clerk, U.S. District Court
Joseph J. Bodnar, Esquire
James E. Huggett, Esquire
(391329,p1)